

Business Gold Tax Maintenance Program

The program allows the client ready access to a tax professional under specific conditions. This will enable you to experience the least amount of tax liability at the end of the tax year, at a very reasonable price.

Our Gold Tax Maintenance Program will include the following benefits to our clients:

1. Audit protection in the event you are subject to an audit. Paul Dion CPA will provide this service at **no additional expense** to you for the selected tax year
2. Four phone consultations (15 minutes each for a total of 60 minutes), 4 emails, and 2 office visits during the tax year scheduled through our appointment desk
3. Up to 1 hour of non-covered matters at no additional charge
4. Answer all IRS notices and correspondence you receive for the tax year.
5. Answer State notices and correspondences
6. Additional printed copies of returns as needed
7. A \$50 discount on our fall tax planning appointments scheduled through our appointment desk

If you choose NOT to participate in this program, our billable rates will be as follows:

1. Audit rates start at \$995 (minimum) for the first 4 hours and \$200 for each additional hour (average audit 20hrs)
3. Phone consultations - \$200 an hour with a 15 minute minimum (\$50.00)
4. IRS notices and correspondence - \$200 - \$275 per correspondence
5. State notices - \$200 - \$195 per correspondence
6. Additional copies of tax returns - \$25
7. Fall tax planning appointments - \$500 (\$50 discount would be subtracted from fee)

The program fee is only \$300.00 payable at the time of your tax preparation. Phone consultations are for the year during which the fee is paid. The audit fee and letter answering is forever for the selected tax year.

The total savings for this program is \$4,609.00

\$300.00

I ACCEPT the Business Gold Tax Maintenance Program

Signature

Print Name

Date

I DECLINE the Business Gold Tax Maintenance Program — I am aware of the charges for additional services.

Signature

Print Name

Date